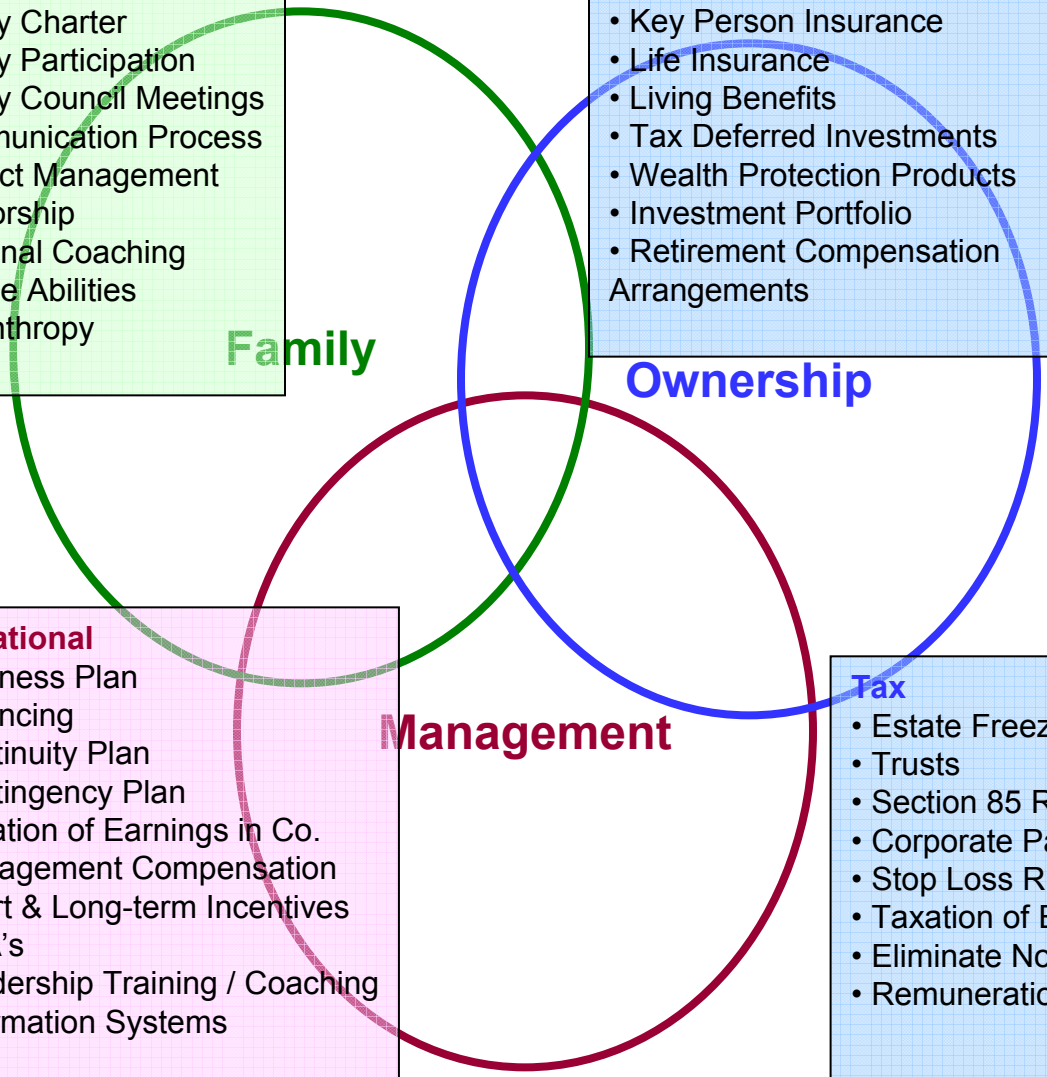
# Succession Tactics

**Communications**
- Family Charter
- Family Participation
- Family Council Meetings
- Communication Process
- Conflict Management
- Mentorship
- Personal Coaching
- Unique Abilities
- Philanthropy

**Financial**
- Key Person Insurance
- Life Insurance
- Living Benefits
- Tax Deferred Investments
- Wealth Protection Products
- Investment Portfolio
- Retirement Compensation Arrangements

**Legal**
- Shareholders' Agreements
- Wills
- Holding Company
- Control Shares
- Preferred Shares
- Creditor Proofing
- Non-competition Agreements
- Employee Share Ownership




**Operational**
- Business Plan
- Financing
- Continuity Plan
- Contingency Plan
- Taxation of Earnings in Co.
- Management Compensation
- Short & Long-term Incentives
- ARA's
- Leadership Training / Coaching
- Information Systems

**Tax**
- Estate Freeze
- Trusts
- Section 85 Rollover
- Corporate Partnership
- Stop Loss Rules
- Taxation of Earnings in Co.
- Eliminate Non-Tax Deductible Debt
- Remuneration Strategies

Continuity Resources Group Inc.